CAUSE NO. 2013-59098

XS CAPITAL INVESTMENTS, LP and RURAL ROUTE 3 HOLDINGS, LP,	§ 8	IN THE DISTRICT COURT
	§ §	
Plaintiffs,	8	ANADAM GOVERNMENT TERMA
VS.	§ §	HARRIS COUNTY, TEXAS
ORCA ICI DEVELOPMENT JV,	§	
ORCA ASSETS G.P., LLC,	§	
and MRC ENERGY CORPORATION	§	
f/k/a MATADOR RESOURCES	§	
COMPANY,	§	
Defendants.	§ §	234 th JUDICIAL DISTRICT

AFFIDAVIT OF CRAIG N. ADAMS

STATE OF TEXAS §

COUNTY OF DALLAS §

BEFORE ME, the undersigned official, on this day personally appeared Craig N. Adams, who is personally known to me, and who first being duly sworn by me, according to law, upon his oath deposed and stated the following:

- 1. "My name is Craig N. Adams. I am over the age of 21. I have never been convicted of a felony or crime involving moral turpitude. I am of sound mind and am fully competent to make this affidavit.
- 2. I have personal knowledge of all of the facts stated in this affidavit and they are all true and correct.
- 3. I am the Executive Vice President for Land and Legal of MRC Energy Corporation f/k/a Matador Resources Company ("Matador").
- 4. Matador received a total of \$8,686,244 from XS Rural Investments, LP and Rural Route 3 Holdings, LP on behalf of Orca ICI Development JV in relation to a Purchase, Sale and Participation Agreement addressed in paragraph 6 below.



- 5. Matador has returned all \$8,686,244 to XS Capital Investments, LP and Rural Route 3 Holdings, LP.
- 6. On May 16, 2011 Matador and Orca ICI Development JV entered into a Purchase, Sale and Participation Agreement. A true and accurate copy of that Agreement is attached hereto and marked as Ex. 2.

Further affiant sayeth not.

Craig N. Adams

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this

day of January, 2014, to certify which witness my hand and official seal.

Amanda M. Crawford
Commission Expires
09-19-15

Notary Public

Printed Name of Notary

My Commission expires: